

Obtaining Health Coverage Tax Forms:

We understand that health insurance and tax filings can be complex. Below you will find some basic information and links to additional information for the most common health coverage tax forms. Our staff is here to help you every step of the way, so please don't hesitate to contact our office at 585-410-6733 for further assistance.

Obtaining Form 1095-A

Form 1095-A, provides you with information about healthcare coverage obtained through the Health Insurance Marketplace.

If you received health insurance through the marketplace a Form 1095-A is required with tax filing. Without this form an amended return may be necessary.

If you do not receive your Form 1095-A in a timely manner, you have multiple options to obtain a copy:

1. NYS Residents:

- If you set-up a HealthCare.gov account, you can get a copy of Form 1095-A, *Health Insurance Marketplace Statement* online from your account. If you do not have an account set up, set one up to get a copy.
- Contact the NYS Marketplace directly at 1-855-355-5777. The web address for more information is: <http://www.healthbenefitexchange.ny.gov/>.

2. For a complete listing of contact information for federally facilitated and state based marketplaces, visit: <https://www.irs.gov/affordable-care-act/individuals-and-families/the-health-insurance-marketplace>

If you receive a corrected or voided Form 1095-A, you may need to amend your return.

For the most current information from the IRS on the Form 1095-A, please visit:

<https://www.irs.gov/affordable-care-act/individuals-and-families/health-insurance-marketplace-statements>

Obtaining Form 1095-B

Form 1095-B, Health Coverage, provides you with information about your health care coverage if you, your spouse or your dependents enrolled in coverage through an insurance provider or self-insured employer last year.

What if I don't get my Form 1095-B?

- You might not receive a Form 1095-B by the time you are ready to file your tax return, **and it is not necessary to wait for it to file.**
- The information on these forms may assist in preparing a return. **However, you can prepare and file your return using other information about your health insurance.**
- The IRS does not issue and cannot provide you with your Form 1095-B.
- For questions about your Form 1095-B you should contact your coverage provider.

For the most current information from the IRS on the Form 1095-B, please visit:

<https://www.irs.gov/affordable-care-act/individuals-and-families/heres-what-you-need-to-do-with-your-form-1095b>

Obtaining Form 1095-C

Employer-Provided Health Insurance Offer and Coverage Insurance, provides you with information about the health coverage offered by your employer. In some cases, it may also provide information about whether you enrolled in this coverage.

What if I don't get my Form 1095-C?

- You might not receive a Form 1095-C by the time you are ready to file your tax return, **and it is not necessary to wait for it to file.**
- The information on these forms may assist in preparing a return. **However, you can prepare and file your return using other information about your health insurance.**
- The IRS does not issue and cannot provide you with your Form 1095-C.
- For questions about your Form 1095-C you should contact your employer.

For the most current information from the IRS on the Form 1095-C, please visit:

<https://www.irs.gov/affordable-care-act/individuals-and-families/heres-what-you-need-to-do-with-your-form-1095c>